The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB 3235-Number: 0076

Estimated average

burden

hours per response:

4.00

1. Issuer's Identity

CIK (Filer ID Number)

Previous X None **Names**

Entity Type

0001499422

Name of Issuer

Limited Partnership Limited Liability Company

X Corporation

RBB Bancorp

Jurisdiction of Incorporation/Organization General Partnership

Business Trust

Other (Specify)

CALIFORNIA

Year of Incorporation/Organization

Over Five Years Ago

X Within Last Five Years (Specify Year) 2010

Yet to Be Formed

2. Principal Place of Business and Contact Information

Name of Issuer

RBB Bancorp

Street Address 1 Street Address 2

660 South Figueroa Street **Suite 1888**

> **State/Province/Country** ZIP/PostalCode Phone Number of Issuer City

CALIFORNIA 90017 213-627-9888 Los Angeles

3. Related Persons

Last Name First Name Middle Name

Thian Alan

> **Street Address 1 Street Address 2**

660 South Figueroa Street **Suite 1888**

> **State/Province/Country** ZIP/PostalCode City

Los Angeles **CALIFORNIA** 90017

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

President & Chief Executive Officer

Last Name First Name Middle Name

R Morris David

> **Street Address 1 Street Address 2**

660 South Figueroa Street **Suite 1888**

> State/Province/Country ZIP/PostalCode City

90017 Los Angeles **CALIFORNIA**

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Executive Vice President and Chief Financial Officer

Last Name First Name Middle Name

Pang

Simon

Street Address 1

City

Street Address 2

660 South Figueroa Street

Suite 1888

State/Province/Country

ZIP/PostalCode

90017

C

Los Angeles

CALIFORNIA

Relationship: X Executive Officer Director Promoter

Clarification of Response (if Necessary):

Executive Vice President and Chief Strategy Officer

First Name Middle Name Last Name

Louis Chang

> **Street Address 1 Street Address 2**

Suite 1888 660 South Figueroa Street

> City **State/Province/Country** ZIP/PostalCode

Los Angeles **CALIFORNIA** 90017

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Chairman of the Board

Last Name First Name Middle Name

Chang Peter M

> **Street Address 1 Street Address 2**

660 South Figueroa Street **Suite 1888**

> State/Province/Country ZIP/PostalCode City

Los Angeles **CALIFORNIA** 90017

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Lin Feng

> **Street Address 1 Street Address 2**

660 South Figueroa Street **Suite 1888**

> **State/Province/Country** ZIP/PostalCode City

Los Angeles **CALIFORNIA** 90017

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Chen Wendell

> **Street Address 1 Street Address 2**

660 South Figeroa Street **Suite 1888**

> ZIP/PostalCode City **State/Province/Country**

CALIFORNIA 90017 Los Angeles

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Huang Pei-Chin (Peggy)

Street Address 1 Street Address 2

660 South Figueroa Street Suite 1888

City State/Province/Country ZIP/PostalCode

Los Angeles CALIFORNIA 90017

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Kao Ruey Chyr

Street Address 1 Street Address 2

660 South Figueroa Street Suite 1888

City State/Province/Country ZIP/PostalCode

Los Angeles CALIFORNIA 90017

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Koo Chie-Min (Christopher)

Street Address 1 Street Address 2

660 South Figueroa Street Suite 1888

City State/Province/Country ZIP/PostalCode

Los Angeles CALIFORNIA 90017

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

Last Name First Name Middle Name

Lin Christopher

Street Address 1 Street Address 2

660 South Figueroa Street Suite 1888

City State/Province/Country ZIP/PostalCode

Los Angeles CALIFORNIA 90017

Relationship: Executive Officer X Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture Health Care Retailing

Banking & Financial Services

Commercial Banking
Insurance

Biotechnology
Restaurants
Technology

Investing
Investment Banking
Pharmaceuticals
Telecommunications

Hospitals & Physicians

Computers

Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as Manufacturing Travel an investment company under Real Estate

the Investment Company

Act of 10402

Real Estate

Airlines & Airports

Commercial

Lodging & Convert

Act of 1940? Commercial Lodging & Conventions

Yes No Construction Tourism & Travel Services

X Other Banking & Financial Services REITS & Finance Other Travel

Business Services

Residential Other Energy

Coal Mining Other Real Estate

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

Not Applicable

5. Issuer Size

Revenue Range	OR	Aggregate Net Asset Value Range	
No Revenues		No Aggregate Net Asset Value	
\$1 - \$1,000,000		\$1 - \$5,000,000	
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000	
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000	
X \$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000	
Over \$100,000,000		Over \$100,000,000	
Decline to Disclose		Decline to Disclose	

Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Section $3(c)(1)$	Section 3(c)(9	
Rule 504 (b)(1)(iii)	Investment Company Act Section 3(c)		
Rule 504 (b)(1)(ii)	Securities Act Section	on 4(5)	
Rule 504 (b)(1)(i)	X Rule 506		
Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505		

Section 3(c)(2)Section 3(c)(10)Section 3(c)(3)Section 3(c)(11)Section 3(c)(4)Section 3(c)(12)Section 3(c)(5)Section 3(c)(13)Section 3(c)(6) Section 3(c)(14)

Section 3(c)(9)

Section 3(c)(7)

7. Type of Filing

New Notice Date of First Sale 2012-05-02 First Sale Yet to Occur

X Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity Debt Option, Warrant or Other Right to Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Pooled Investment Fund Interests Tenant-in-Common Securities Mineral Property Securities

Other (describe)

10. Business Combination Transaction

Other Right to Acquire Security

Is this offering being made in connection with a business combination transaction, such as Yes X No a merger, acquisition or exchange offer?

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$12 USD

12. Sales Compensation

Recipient CRD Number X None

(Associated) Broker or Dealer X None (Associated) Broker or Dealer CRD Number X None

Street Address 1 Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply)
Check "All States" or check individual States

All States Foreign/non-US

13. Offering and Sales Amounts

Total Offering Amount \$54,000,000 USD or Indefinite

Total Amount Sold \$54,000,000 USD

Total Remaining to be Sold \$0 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as

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accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

• Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*

- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
RBB Bancorp	/s/ David R. Morris	David R. Morris	Chief Financial Officer	2013-07-05

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.